

Third Party Consent

- ☐ Self-Directed Retirement Savings Plan
- ☐ Self-Directed Retirement Income Fund
- ☐ Self-Directed Tax-Free Savings Account

Annuitant/Holder:

Contract Number:

Third Party Consent

I hereby authorize Concentra Trust (the "Trustee") to disclose any information in its possession regarding my above noted Concentra Self-Directed Retirement Savings Plan/Concentra Self-Directed Retirement Income Fund/Concentra Self-Directed Tax-Free Savings Account (the "Plan") to _____ (the "Third Party") for the purpose of assisting the Third Party in providing me with information regarding my existing or future investment(s). I acknowledge that the information provided by the Trustee to the Third Party may be my personal, credit or financial information, as requested by the Third Party from time to time, including but not limited to my contact information, SIN number, account balances, details of any investments held under the Plan, contribution or withdrawal amounts. I agree that I will not hold the Trustee liable for any information, advice, or representations provided to me or made by the Third Party. This authorization will remain in effect until revoked by me in writing at any time by sending a written request to the Trustee, c/o Concentra Trust, 333 3rd Avenue North, Saskatoon, SK, S7K 2M2 or by contacting the Trustee at 1-800-788-6311.

Date (MM/DD/YYYY)

Signature of Annuitant/Holder